



FOR IMMEDIATE RELEASE

Loop Capital Markets Acted as Joint Bookrunner on AMTD International's Successful \$200 million IPO

Chicago, IL, August 9, 2019 – Loop Capital Markets, LLC (“Loop Capital”) served as a joint bookrunner on AMTD International’s (“AMTD” or the “Company”) (NYSE: HKIB) successful initial public offering (IPO) of 20,759,700 American Depositary Shares (“ADSs”) which priced on August 2, 2019 at \$8.38 and began trading on the New York Stock Exchange (NYSE) on August 5, 2019. The underwriters exercised their over-allotment option to purchase an additional 3,113,955 ADSs from the issuer on August 9, 2019. With the exercise of the over-allotment option, total gross proceeds for AMTD’s IPO were \$200,000,000. Along with Loop Capital, AMTD Global Markets served as a joint bookrunner on the transaction, with MasterLink Securities (Hong Kong) Corporation Limited, Tiger Brokers (NZ) Limited, ViewTrade Securities, Inc. and Boustead Securities, LLC as additional underwriters. AMTD International, a subsidiary of AMTD Group, is a premier Hong Kong-headquartered financial institution, Asia’s No.1 independent investment banking firm and the largest independent asset management firm in Asia, serving both PRC regional banks and new economy companies.

About Loop Capital Markets

Loop Capital is a full-service investment bank, brokerage and advisory firm that provides creative capital solutions for corporate, governmental and institutional entities across the globe. Loop Capital’s reputation for integrity and service - coupled with the firm’s track record of success - has allowed them to serve an expanding number of clients from coast to coast and globally. The firm continues to grow because their clients continue to ask them to do more for them. The firm’s uncompromising commitment to excellence means that clients get superior, focused service across the entire platform.

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