

LOOP CAPITAL MARKETS LLC
Regulation Best Interest Form CRS

July 11, 2022

Form CRS – Customer Relationship Summary

Introduction

Loop Capital Markets LLC (“Loop Capital” or the “Firm”) is registered as a broker-dealer with the U.S. Securities and Exchange Commission and a member of the Financial Industry Regulatory Authority (FINRA), the Municipal Securities Rulemaking Board (MSRB), and the Securities Investor Protection Corporation (SIPC). Loop Capital Markets LLC is also registered as an Introducing Broker with the U.S. Commodity Futures Trading Commission (CFTC) and member of the National Futures Association (NFA). Brokerage and investment advisory services and fees differ and it is important for you to understand these differences. Free and simple tools are available to research firms and financial professionals at <https://www.investor.gov/>, which also provides educational materials about broker-dealers, investment advisers, and investing.

What investment services and advice can you provide me?

We offer brokerage service to the occasional retail customers primarily through offering of private placements. Loop Capital does not offer traditional retail brokerage services, which typically include the buying and selling of publicly traded stocks, bonds, mutual funds, ETFs, and options.

You will not be asked to “open” an account with Loop Capital whereby we custody your funds and securities, nor do we offer account monitoring services. Our brokerage services are non-discretionary: you make the ultimate decision regarding the purchase or sale of investments.

For Additional information, please see our Regulation Best Interest Disclosures regarding the specific offering. Such disclosures should have been provided to you along with this Form CRS. However, we would be happy to provide you with such disclosure at any time

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| What fees will I pay? | <p>As the placement agent for a private offering or private placement, all fees and commissions are borne by the issuer of the securities (i.e., the company conducting the private placement). 100% of your capital commitment will be recognized by the issuer.</p> <p>You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.</p> <p>For additional information, please review the applicable private placement memorandum, limited partnership agreement, or other disclosures specific to the private placement in which you are considering making an investment.</p> |
| What are your legal obligations to me when providing recommendations? | <p>When we provide you with a recommendation, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interest.</p> <p>You should understand and ask us about these conflicts because they affect the recommendations we provide you.</p> <p>Here is an example to help understand conflicts of interest:</p> <p>We receive placement fees from the sponsors/issuers on whose behalf we solicit investors. The fees are typically a negotiated percentage of the capital raised by the sponsor/issuer. • Thus, Loop Capital's recommendation of investors may be influenced by its desire to obtain these fees. • We offer investments in a limited number of private placement transactions. There may be other transactions that we do not offer that better suit your needs</p> |
| How do our financial professionals make money? | <p>The compensation structure for every offering may be different. Generally speaking, our registered representatives engaged in private placement activity earn a combination of base salary and discretionary bonus compensation based their annual performance. For information regarding a specific offering, please refer to the offering memorandum and disclosure consent form.</p> |

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| Do you or your financial professionals have legal or disciplinary history? | <p>Yes. You may research the disciplinary history of the Firm at www.brokercheck.finra.org</p> <p>You may always address concerns with our Chief Compliance Officer by calling (312) 913-2225</p> |
| Additional Information | <p>You may find additional information about our brokerage services at our website: www.loopcapital.com</p> <p>You may also reach out to the Firm's Compliance Department concerning any information contained in this form: compliance@loopcapital.com</p> |